# **Budget Organizer**

Presented by:

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Prepared for:

			Monthly		Annual
Income:		<b>^</b>	Amount	<b>.</b>	Amount
Salary and Bonuses Interest/Investment Income		\$		\$	
Other Income					
	Income Sub-Total				
Income Taxes:					
Federal Income Taxes State Income Taxes					
FICA/Self-Employment Taxes					
	e Taxes Sub-Total				
	Available Income	-		\$	
	Fixed Expenses -	Pers	onal		
			Monthly		Annual
Housing: Mortgage/Rent Payment		\$	Amount	\$	Amount
Property Taxes				⊅	
Homeowners/Renters Insurance					
Transportation:					
Car Payment					
Automobile Insurance					
Parking/Tolls/Bus/Train					
Loans: Credit Card Payments					
Personal Loan/Student Loan Payment	S				
Insurance:					
Life Insurance Premiums					
Disability Income Insurance Premium Health Insurance Premiums	S				
Dental/Vision Insurance Premiums					
Personal/Family:					
Child Support/Child Care Expenses/A	limony			_	
Membership/Professional Dues					
Savings/Investments:					
Emergency Fund					
Personal Savings/Investments Retirement Savings (401(k) or IRA)					
Other Fixed Expenses:					
Total Fixed	Expenses	\$		\$	

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Presented by:

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Prepared for:

Variable Exp	penses - Personal	
Housing:	Monthly Amount	Annual Amount
Utilities (electricity, gas, water) Telephone/Internet	\$	\$
Home Repair/Maintenance		
Household Goods/Furnishings		
Transportation: Fuel		
Auto Repair/Maintenance		
Parking/Tolls/Bus/Train		
Personal/Family:		
Food/Personal Care Items Clothing		
Laundry/Dry Cleaning		
Doctor/Dental/Prescription Drug Expenses		
Gifts/Charitable Contributions Entertainment:		
Cable/Satellite TV		
Dining Out		
Movies/Sporting Events		
Babysitter Hobbies		
Vacation/Travel		
Other Variable Expenses:		
Total Variable Expenses	\$	\$
Total Pers	sonal Expenses	
	Monthly	Annual
Total Fixed Expenses	Amount \$	Amount \$
Total Variable Expenses	<u> </u>	
Total Personal Expenses	\$	\$

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Presented by:

#### Prepared for:

	Monthly Amount	Annual Amount
Rent/Mortgage Payment	\$	\$
Salaries	<u> </u>	
Taxes		
Employee Benefits		
Telephone/Internet		
Insurance		
Transportation/Fuel Expenses		
Travel		
Tax/Accounting/Banking Services		
Advertising/Promotions		
Printing/Stationary/Postage		<u> </u>
Business Entertainment		
Professional/Association Dues		
Other Business Expenses:		
	<u> </u>	
Total Business Expenses	\$	\$

	Monthly Amount	Annual Amount		
Available Income	\$	\$		
Total Personal Expenses	-			
Total Business Expenses	-			
Surplus/Shortage	\$	\$		

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